

Feature

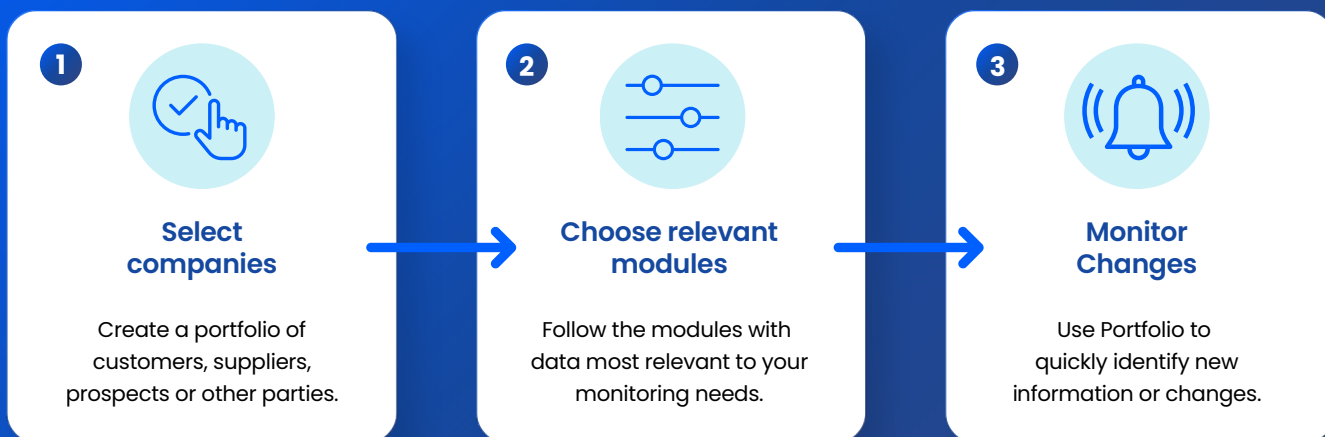
Portfolio

Monitor the companies and data that matters most to you.

Portfolio is an additional functionality that allows you to create and monitor a selected list of companies across data modules relevant to your business.

Instead of reviewing companies one by one, Portfolio helps you keep track of changes and signals across your customer, supplier or partnership portfolio.

How it works?



Why it matters?

Move from individual checks to portfolio monitoring

Monitor large groups of companies in a structured and efficient way.

Focus on what changes

Quickly identify companies where new information may require attention.

Support better and faster prioritisation

Direct your teams towards the accounts that warrant closer review.

Who benefits?

Finance departments – Credit managers – Portfolio managers – Data management teams



Want to see Portfolio in action?

Contact the team via info@tbi.be for a demo.

→ [Book a demo today](#)